

Expand Your CRM Options: GoldMine Premium Interface & e-Quantum

GoldMine Premium Edition enables you to effectively manage every facet of your business relationships. This makes it an ideal CRM partner for interfacing with your e-Quantum software. Opportunities to win and retain customers occur at every phase of the customer relationship lifecycle. This new edition focuses on areas such as Relationship Management, Sales Management, Marketing Automation and Customer Support.

In e-Quantum's Preferences you can select to have the RFQs, Client Quotes, Purchase Orders, Warehouse Releases, Reorder Notices and Follow Ups update either the Pending, History or Details tabs.

Activity	Date	Time	User	Code	Reference
Apt.	8/4/2009		CHERYL (Ch... POF		1st Proof
Event	8/3/2009		CHERYL (Ch... QT		INVOICE (ACC-8JJ8) T...

POF = Purchase Order Follow UP
QT = Client Quote

GoldMine's GM+View tab provides you with the ability to view "Real Time" e-Quantum data pertaining to the selected client.

Item List	Item ID	Item Description	Last Order #	Last Date
	47	EXECUTIVE BUSINESS CARD	2347	10-31-2008
	477	BUSINESS CARD MASTERS	2343	08-08-2008
	477-2	BUSINESS CARD MASTERS	1000D	08-18-2003
	6 PT FORM	6 pt Form	2349	11-10-2008
	7002	ENVELOPE	2352	01-14-2009

Select the data you want displayed; Accounting "snapshot" Open Purchase Orders and Client Quotes Client's Item List Open AR Invoices